



SCIENCE-BASED CONSERVATION FOR THE RIVERS OF TENNESSEE

Harpeth Conservancy is a Tennessee non-profit corporation and a 501(c)(3) organization.

All donations are tax deductible to the full extent allowed by law.

215 Jamestown Park Ste. 101, Brentwood, Tennessee 37027 | Phone: 615-790-9767 | www.harpethconservancy.org

ELECTRONIC TRANSFER OF STOCK NOTIFICATION

Please instruct the contributing brokerage firm or financial institution where the stock is held to contact our brokerage firm below and provide a copy of this form to Tina Cherry and Harpeth Conservancy.

Tina Cherry
Woodmont Investment Counsel, LLC
(615) 297-3793 Fax: (615) 297-7048
Tina@woodmontcounsel.com

Kelsey O'Hara
Harpeth Conservancy
215 Jamestown Park, Ste. 101
Brentwood, TN 37027
(615) 790-9767
kelseyohara@harpethriver.org

Account Information

Charles Schwab
DTC # - 0164
Acct # - 9758-0917

Please complete the following and e-mail or mail to both parties above:

Date: _____

I am instructing my broker (_____) to transfer (_____) shares.

of the common stock of (_____).

Stock Certificate # (_____).

The proceeds of the sale of this stock are to be applied to:

Donor's Name: _____

Donor's Address: _____

Donor's Telephone #: _____

Signature: _____