



**ELECTRONIC TRANSFER  
OF STOCK NOTIFICATION**

Please instruct the contributing brokerage firm or financial institution where the stock is held to contact our brokerage firm below and provide a copy of this form to Tina Cherry and Harpeth Conservancy.

Tina Cherry  
Woodmont Investment Counsel, LLC  
(615) 297-3793 Fax: (615) 297-7048  
[Tina@woodmontcounsel.com](mailto:Tina@woodmontcounsel.com)

**Account Information**  
**Charles Schwab**  
**DTC # - 0164**  
**Acct # - 9758-0917**

Angela Bryan  
Harpeth Conservancy  
215 Jamestown Park, Ste. 101  
Brentwood, TN 37027  
(615) 790-9767  
[angelabryan@harpethriver.org](mailto:angelabryan@harpethriver.org)

Please complete the following and e-mail or mail to both parties above:

Date: \_\_\_\_\_

I am instructing my broker (\_\_\_\_\_) to transfer (\_\_\_\_\_) shares of the common stock of (\_\_\_\_\_),  
Stock Certificate # (\_\_\_\_\_).

The proceeds of the sale of this stock are to be applied to  
(\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_)

Donor's Name: \_\_\_\_\_

Donor's Address: \_\_\_\_\_  
\_\_\_\_\_

Donor's Telephone # \_\_\_\_\_

Signature: \_\_\_\_\_

Thank you for this generous donation to Harpeth Conservancy.