



**ELECTRONIC TRANSFER
OF STOCK NOTIFICATION**

Please instruct the contributing brokerage firm or financial institution where the stock is held to contact our brokerage firm below and provide a copy of this form to Tina Cherry and Harpeth Conservancy.

Tina Cherry
Woodmont Investment Counsel, LLC
(615) 297-3793 Fax: (615) 297-7048
Tina@woodmontcounsel.com
Account Information
Charles Schwab
DTC # - 0164
Acct # - 9758-09177

Angela Bryan
Harpeth Conservancy
215 Jamestown Park, Ste. 101
Brentwood, TN 37027
(615) 790-9767
angelabryan@harpethriver.org

Please complete the following and e-mail or mail to both parties above:

Date: _____

I am instructing my broker (_____) to transfer
(_____) shares of the common stock of (_____),
Stock Certificate # (_____).

The proceeds of the sale of this stock are to be applied to
(_____

_____)

Donor's Name: _____

Donor's Address: _____

Donor's Telephone # _____

Signature: _____

Thank you for this generous donation to Harpeth Conservancy.

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Assistant General Counsel, FIS

Christian Currey, Vice Chair
Founder, FarmVet

Jared King, Treasurer
CPA, CFE, CGMA
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President, Wealth Strategies Partners

Chad Bortorff
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Asset Management, Eakin Partners

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Owner, Dobson Property Tax
Consulting

Kelly Frazier
Owner, Trident PMP

Layton Meng
Asst. VP of External Communication
Jackson National Life Insurance

Fernando Silva
Marketing Director,
MARS Petcare North America

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Friedrich & Clark Realty LLC

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Pinnacle Financial Partners

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- Mary Wade
- Darrell Waltrip